

08P1

**The Lynde and Harry Bradley Foundation, Inc.
Foreign Grantee Tax Withholding Verification**

I. Organization Data:

Applicant Organization: SIR MARTIN GILBERT

Payee Organization: _____

(If different)

Employer ID #: (If applicable) _____

II. Patriot Act:

I certify that this organization does NOT employ or deal with any entities or individuals on U.S. government Patriot Act lists, or with any entities or individuals known to support terrorism.

Yes ☒

No ☐

III. Funding of Activities:

☒ Grant funds will be used in connection with activities conducted entirely outside the United States. (No withholding required. Go to Section V.)

_____ Grant funds will be used to purchase property. (No withholding required. Go to Section V.)

_____ Grant funds will be used in part or in whole in connection with activities inside the United States.

Examples of U.S. activities: attending a conference, site visit, temporary work or research and similar activities, including travel costs to and from the U.S. and living expenses in the U.S.

(Withholding may be required. Go to Section IV.)

~~**IV. Exception Test:**~~

~~The Foundation is required by law to withhold income tax of 30% of the grant funds allocated to activities within the United States. The taxes will be remitted to the U.S. Department of the Treasury. Income tax withholding will not be deducted from the grant if an exception applies. Check below if one of the exceptions apply:~~

~~_____ An exception applies under a U.S. tax treaty.~~

~~☐ Complete and return Form W-8BEN. (In the event a tax identification number must be obtained, please call for Form SS-4.)~~

~~☐ Attach a statement naming the applicable treaty provision and its application to your organization.~~

~~_____ The organization can demonstrate it could qualify as a U.S. tax exempt organization.~~

~~☐ Complete and return the attached Form W-8EXP.~~

~~☐ Attach a determination letter from the IRS or opinion of U.S. counsel concluding Section 501(c)(3) exempt status.~~

~~_____ No exceptions apply.~~

~~Disclose the amount of the funds allocated to activities in the U.S. _____ % or \$ _____ (U.S. dollars)~~

V. Purpose of the grant:

• Will the proceeds of the requested grant be used exclusively for religious, charitable, scientific, literary or educational purposes? Yes ☐ No ☐

• Will any of the requested grant funds be used to carry out propaganda or attempt to influence legislation, to influence the outcome of any election, to carry on any voter registration drive or invest in a commercial venture? Yes ☐ No ☒

(Signature is Required)

SIR MARTIN GILBERT

(Printed Name)

(Title)

6-30-2009

(Date)

9000161

(Bradley ID#)



The Lynde and Harry
BRADLEY FOUNDATION

The Lion House ☉ 1241 North Franklin Place ☉ Milwaukee, Wisconsin 53202-2901
(414) 291-9915 ☉ Fax (414) 291-9991 ☉ www.bradleyfdn.org

Michael W. Grebe, President
& Chief Executive Officer

July 2, 2009

0809

Via Email and Federal Express

Sir Martin Gilbert
9 Lysander Grove
London N19 3QY
United Kingdom

Dear Sir Martin:

Based on our recent exchange of correspondence, I wanted to confirm that we will be paying you a stipend of \$250,000 in one lump sum via wire transfer, following the instructions you have provided. That payment represents your award as a recipient of a 2009 Bradley Prize.

This letter will also confirm that you were selected without any action on your part and you are not required to render future services as a condition to receiving the prize, nor is the prize payment for any past services.

We are delighted that you were selected as a recipient of a Bradley Prize this year. Your accomplishments and reputation added luster to the Bradley Prizes in our sixth year of the program.

Congratulations again!

Sincerely,

Michael W. Grebe

MWG/tf



The Lynde and Harry
BRADLEY FOUNDATION

file

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(414) 291-9915 ☉ Fax (414) 291-9991 ☉ www.bradleyfdn.org

Michael W. Grebe, President
& Chief Executive Officer

June 19, 2006

Via Federal Express

Dr. Hernando de Soto
President
Institute for Liberty and Democracy
Av. Las Begonias 441 Piso 9, San Isidro
Lima, PERU

Dear Hernando:

Based on our exchange of emails this past week, I wanted to confirm that we will be paying you a stipend of \$250,000 at the end of this month. We will follow the wire transfer instructions I received from your office. That payment represents your award as a recipient of a 2006 Bradley Prize. At your request, we will pay this amount in one lump sum, rather than in installments.

Enclosed is a copy of a Foreign Grantee Tax Withholding Verification, which we are required to obtain under U.S. tax law. This form is for our internal use only and is not forwarded to the IRS. Please complete the form and return it in the enclosed self-addressed Federal Express envelope.

This letter will also confirm that you were selected without any action on your part and you are not required to render future services as a condition to receiving the prize, nor is the prize payment for any past services.

We are delighted that you were selected as a recipient of a Bradley Prize this year. Your accomplishments and reputation added luster to the Bradley Prizes in our third year of the program.

Congratulations again!

Sincerely,

Michael W. Grebe

MWG/tf

Enclosures: Foreign Grantee Tax Withholding Verification
Federal Express return envelope

bcc: Cynthia Friauf
Mandy Hess
Terri Famer

The Lynde and Harry Bradley Foundation, Inc.

Foreign Grantee Tax Withholding Verification

I. Organization Data:

Applicant Organization: Hernando de Soto

Payee Organization: _____

(If different)

Employer ID #: (If applicable) _____

II. Patriot Act:

I certify that this organization does NOT employ or deal with any entities or individuals on U.S. government Patriot Act lists, or with any entities or individuals known to support terrorism.

Yes ☐

No ☐

III. Funding of Activities:

X Grant funds will be used in connection with activities conducted entirely outside the United States. *(No withholding required. Go to Section V.)*

_____ Grant funds will be used to purchase property. *(No withholding required. Go to Section V.)*

_____ Grant funds will be used in part or in whole in connection with activities inside the United States. *Examples of U.S. activities: attending a conference, site visit, temporary work or research and similar activities, including travel costs to and from the U.S. and living expenses in the U.S. (Withholding may be required. Go to Section IV.)*

~~IV. Exception Test:~~

~~The Foundation is required by law to withhold income tax of 30% of the grant funds allocated to activities within the United States. The taxes will be remitted to the U.S. Department of the Treasury. Income tax withholding will not be deducted from the grant if an exception applies. Check below if one of the exceptions apply:~~

~~_____ An exception applies under a U.S. tax treaty.~~

~~☐ Complete and return Form W-8BEN. (In the event a tax identification number must be obtained, please call for Form SS-4.)~~

~~☐ Attach a statement naming the applicable treaty provision and its application to your organization.~~

~~_____ The organization can demonstrate it could qualify as a U.S. tax exempt organization.~~

~~☐ Complete and return the attached Form W-8EXP.~~

~~☐ Attach a determination letter from the IRS or opinion of U.S. counsel concluding Section 501(c)(3) exempt status.~~

~~_____ No exceptions apply.~~

~~Disclose the amount of the funds allocated to activities in the U.S. _____ % or \$ _____ (U.S. dollars)~~

V. Purpose of the grant:

- Will the proceeds of the requested grant be used exclusively for religious, charitable, scientific, literary or educational purposes? Yes ☐ No ☐
- Will any of the requested grant funds be used to carry out propaganda or attempt to influence legislation, to influence the outcome of any election, to carry on any voter registration drive or invest in a commercial venture? Yes ☐ No ☐

(Signature is Required)

Hernando de Soto

(Printed Name)

(Title)

(Date)

6000482

(Bradley ID#)