

The Lynde and Harry Bradley Foundation																	
Legacy Private Equity and Venture Capital Fund																	
Cost Basis Calculation																	
As of December 31, 2011																	
	Tax Basis			Net			Annual	Cumm.		Cumm.			Annual	Cumm.			
	Roll Forward	Contributions	Distributions	Fundings & Distributions	Taxable Income/(Loss)	Tax Basis	Unrealized Gain/(Loss)	Unrealized Gain/(Loss)	Annual Income/(Loss)	Annual Income/(Loss)	Misc	Cumulative Misc	Unknown Gain/(Loss)	Unknown Gain/(Loss)	Book Ending Capital	Notes	
GS Cap Partners III LP																	
1998	-	196,035	-	-	(36,571)	159,464	200	200				-	-	-	159,664	per k-1 & per spreadsheet	
1999	159,464	1,897,955	-	-	(29,931)	2,027,488	32,984	33,184				(239)	-	-	2,060,433	per k-1 & per spreadsheet	
2000	2,027,488	1,138,649	(146,463)		136,156	3,155,830	652,737	685,921			(239)	(38,102)	-	-	3,803,649	per k-1 & per spreadsheet	
2001	3,155,830	257,027	(184,532)		(111,695)	3,116,630	(1,334,867)	(648,946)			8,512	(29,590)	-	-	2,438,094	per k-1 & per spreadsheet	
2002	3,116,630	54,775	(998,587)		22,878	2,195,696	(615,191)	(1,264,137)			144,463	114,873	-	-	1,046,432	per k-1 & per spreadsheet	
2003	2,195,696	-	(405,776)		(146,907)	1,643,013	380,483	(883,654)			(56,006)	58,867	-	-	818,226	per k-1	
2004	1,643,013	-	(573,270)		339,980	1,409,723	190,118	(693,536)			(31,527)	27,340	-	-	743,527	per k-1	
2005	1,409,723	-	(507,765)		262,122	1,164,080	(109,398)	(802,934)			28,617	55,957	-	-	417,103	per k-1	
2006	1,164,080	-	(148,706)		21,445	1,036,819	-	(802,934)			66,391	122,348	-	-	356,233	per k-1	
2007	1,036,819	-	(300,029)		30,456	767,246	180,374	(622,560)			69,996	192,344	-	-	337,030	per k-1	
2008	767,246	-	(47,048)		12,744	732,942	(148,105)	(770,665)			(2,953)	189,391	-	-	151,668	per k-1	
2009	732,942	-	-		(26,448)	706,494	77,564	(693,101)			942	190,333	-	-	203,726	per k-1	
2010	706,494	-	(86,038)		(118,745)	501,711	277,457	(415,644)			(33,639)	156,694	-	-	242,761	per k-1	
2011	501,711	-	(132,992)		(42,281)	326,438		(415,644)			(10,627)	146,067	-	-	56,861	per k-1	
K-1 Total		3,544,441	(3,531,206)		313,203												
Total per Private i		3,555,079	(3,546,689)												56,861	per Private i	
Difference		(10,638)	15,483	4,845											-	Difference	
GS Private Equity Partners, LP																	
1997	-	218,864	(153)		(48,764)	169,947	3,643	3,643			(1,071)	(1,071)	-	-	172,519	per k-1 & per spreadsheet	
1998	169,947	1,054,095	(33,529)		(20,744)	1,169,769	1,036	4,679			(10,542)	(11,613)	-	-	1,162,835	per k-1 & per spreadsheet	
1999	1,169,769	1,132,262	(137,879)		(17,356)	2,146,796	562,195	566,874			(50,551)	(62,164)	-	-	2,651,506	per k-1 & per spreadsheet	
2000	2,146,796	962,029	(288,828)		24,499	2,844,496	(168,023)	398,851			6,990	(55,174)	-	-	3,188,173	per k-1 & per spreadsheet	
2001	2,844,496	374,783	(175,393)		(118,154)	2,925,732	(209,990)	188,861			(86,114)	(141,288)	-	-	2,973,305	per k-1 & per spreadsheet	
2002	2,925,732	438,018	(218,396)		(283,724)	2,861,630	(244,619)	(55,758)			6,128	(135,160)	-	-	2,670,712	per k-1 & per spreadsheet	
2003	2,861,630	143,863	(497,432)		146,061	2,654,122	429,888	374,130			35,803	(99,357)	-	-	2,928,895	per k-1	
2004	2,654,122	47,584	(1,194,527)		599,939	2,107,118	(310,485)	63,645			34,762	(64,595)	-	-	2,106,168	per k-1	
2005	2,107,118	48,954	(1,069,177)		525,453	1,612,348	(184,104)	(120,459)			(41,206)	(105,801)	-	-	1,386,088	per k-1	
2006	1,612,348	33,459	(509,444)		97,951	1,234,314	166,442	45,983			32,265	(73,536)	(1)	(1)	1,206,760	per k-1: \$1 adj. made to balance	
2007	1,234,314	16,943	(437,276)		217,754	1,031,735	(95,888)	(49,905)			(12,864)	(86,400)	-	(1)	895,429	per k-1	
2008	1,031,735	31,255	(210,062)		(93,975)	758,953	(39,953)	(89,858)			21,690	(64,710)	-	(1)	604,384	per k-1	
2009	758,953	-	-		(111,167)	647,786	69,583	(20,275)			21,474	(43,236)	-	(1)	584,274	per k-1	
2010	647,786	43,401	(99,534)		16,119	607,772	16,413	(3,862)			(2,076)	(45,312)	(1)	(1)	558,597	per k-1 & GS PE Partners 12/31/10 Capital Analysis	
2011	607,772	10,287	(355,686)		118,489	380,862	(130,026)	(133,888)			(11)	(45,323)	(1)	(1)	201,650	per k-1	
K-1 Total		4,555,797	(5,227,316)		1,052,381												
Total per Private i		4,500,540	(5,162,140)												201,650	per Private i	
Difference		55,257	(65,176)	(9,919)											-	Difference	
GS PEP Tech Fund 2000, LP																	
2000	-	500,124	(3,477)		(30,630)	466,017	(4,186)	(4,186)			(2,060)	(2,060)	(862)	(862)	458,909	per spreadsheet	
2001	466,017	180,348	(2,728)		(93,609)	550,028	(113,420)	(117,606)			(3,273)	(5,333)	158	(704)	426,385	per k-1 & per spreadsheet	
2002	550,028	-	-		(92,485)	457,543	(78,311)	(195,917)			3,121	(2,212)	160	(544)	258,870	per k-1 & per spreadsheet	
2003	457,543	197,563	(23,514)		(106,107)	525,485	53,016	(142,901)			(1,081)	(3,293)	160	(384)	378,907	per k-1	
2004	525,485	238,921	(83,960)		(50,393)	630,053	32,538	(110,363)			11,302	8,009	160	(224)	527,475	per k-1	
2005	630,053	143,655	(99,812)		(27,957)	645,939	31,125	(79,238)			(8,736)	(727)	40	(184)	565,790	per k-1	
2006	645,939	104,230	(84,070)		11,678	677,777	59,109	(20,129)			(28,888)	(29,615)	-	(184)	627,849	per k-1	
2007	677,777	70,821	(133,605)		(33,066)	581,927	108,400	88,271			20,059	(9,556)	(5)	(189)	660,453	per k-1	
2008	581,927	26,102	(46,452)		(26,888)	534,689	(95,964)	(7,693)			(9,400)	(18,956)	(2)	(191)	507,849	per k-1	
2009	534,689	-	-		(4,062)	530,627	(6,005)	(13,698)			(3,226)	(6,005)	(9)	(200)	494,547	per k-1	
2010	530,627	56,425	(164,550)		20,750	443,252	21,852	8,154			(9,364)	(31,546)	(4)	(204)	419,656	per k-1	
2011	443,252	12,223	(112,985)		6,833	349,323	(8,346)	(192)			-	(31,546)	(2)	(206)	317,379	per k-1	
K-1 Total		1,530,412	(755,153)		(425,936)												
Total per Private i		1,523,375	(748,116)												317,379	per Private i	
Difference		7,037	(7,037)	-											-	Difference	